



Announcement Summary

Entity name

ASIAN BATTERY METALS PLC

Date of this announcement

Monday August 11, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.0675 expiring 4 August 2028 | 8,820,000 | 04/08/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASIAN BATTERY METALS PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

619213437

1.3 ASX issuer code

AZ9

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Joint Lead Manager options approved by shareholders on 27 June 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.0675 expiring 4 August 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02949488-6A1265656&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06750000

Expiry date

4/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AZ9 : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

See AGM notice of meeting dated 22 May 2025

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Option issue was detailed in AGM notice of meeting dated 22 May 2025



Issue details

Number of +securities

8,820,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Joint Lead Manager Options

Purpose of the issue

To pay for services rendered

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AZ9 : CHESS DEPOSITARY INTERESTS 1:1 | 431,697,764 |
| AZ9O : OPTION EXPIRING 01-SEP-2026 | 28,421,189 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AZ9AK : PERFORMANCE RIGHTS | 1,000,000 |
| AZ9AD : OPTION EXPIRING 18-JUN-2028 EX \$0.10 | 54,199,693 |
| AZ9AC : ORDINARY FULLY PAID RESTRICTED | 244,509,423 |
| AZ9AE : OPTION EXPIRING 18-JUN-2028 EX \$0.125 | 27,099,846 |
| AZ9AF : OPTION EXPIRING 18-JUN-2028 EX \$0.15 | 27,099,846 |
| AZ9AG : OPTION EXPIRING 18-JUN-2028 RESTRICTED | 139,614,840 |
| AZ9AJ : PERFORMANCE RIGHTS RESTRICTED | 17,000,000 |
| AZ9AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,160,000 |
| AZ9AI : OPTION EXPIRING 18-JUN-2028 RESTRICTED | 64,025,154 |
| AZ9AH : OPTION EXPIRING 18-JUN-2028 RESTRICTED | 64,025,154 |
| New class - code to be confirmed : Unlisted options exercisable at \$0.0675 expiring 4 August 2028 | 8,820,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/6/2025

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